

Meet the people who understand your world

A rock is a rock.

A leaf is a leaf.

An accountant is an accountant...right?

Let RitzHolman CPAs show you otherwise.

Since 1957, we've advised businesses, nonprofits, individuals and trusts on tax, accounting and financial management strategies.

- You can trust in our rigorous technical expertise.

- You benefit from our broad experience.

- And you work with down-to-earth people who genuinely care about helping you succeed, with responsive, personal service.

Who we serve

BUSINESSES *Closely-held businesses rely on our proactive approach for accurate, efficient finance and accounting management. We frequently work with the business owner as well, bringing big-picture perspective.*

NONPROFITS *We offer special expertise in nonprofit accounting, serving more than 300 nonprofit clients. Our experience and insight yield valuable recommendations for improving internal controls.*

INDIVIDUALS *RitzHolman CPAs helps individuals and families manage taxes for maximum benefit. In many instances, we've worked with families for multiple generations.*

TRUSTS AND ESTATES *We analyze the tax impact of your gift, trust and estate plans, help with distribution planning, and offer cost-effective preparation of annual tax returns, trustee schedules and reports.*

Natural Resources

FOR BUSINESSES, NONPROFITS, INDIVIDUALS AND TRUSTS

ESSENTIAL FOCUS

As one of southeast Wisconsin's top 25 accounting firms, RitzHolman CPAs starts with the vital raw materials—we're accountants. It's our nature to pay attention to detail, to emphasize accuracy, to prize effectiveness.

You get all the advantages of that essential focus in our key service areas:

- Audit, compilation and review
- Tax services
- Accounting and bookkeeping
- Management advisory services

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GENUINE CARE

What sets RitzHolman CPAs apart is the personal attention you enjoy from hands-on partners and staff. You'll find we're easy to talk to, easy to understand, easy to work with. We return your calls promptly and meet wherever it's convenient for you—at our downtown Milwaukee office, at your workplace, in your home.

You gain a real connection that yields real value.

- Our people look beyond the numbers to understand your world, uncovering new ways to help you improve your financial operations and your results.
- We keep you on top of changes and ahead of trends.
- We can also connect you to additional resources, including legal, insurance, and investment management professionals.

Your interests always come first. That relationship focus keeps clients coming back to RitzHolman CPAs. Businesses and service organizations stay with us for decades; families, for generations.

A WAY OF LIFE

At the core of RitzHolman CPAs is the desire to give back. Our firm attracts people with a natural affinity to serve others, starting with our clients and expanding to our community.

We encourage all our employees to get involved in a cause that matters to them, as a volunteer or board member. You can find our staff making a difference in several public service organizations throughout the area.

Sharing our time, expertise and enthusiasm strengthens our community and also our firm. At every level, we live a commitment to continual, rewarding improvement.

Learn more

Take a closer look at RitzHolman CPAs and see what makes us different. Call and *talk with a partner today* to put the power of our resources to work for your family, your business or your organization.

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